

State of Illinois

General Obligation Bonds, Series of September 2025ABCDEF

\$1,775,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

	Taxable Series A of September 2025			Series B of September 2025			Series C of September 2025			Series D of September 2025		
Fiscal Year Ending June 30	[A] Total Debt Service			[B] Total Debt Service			[C] Total Debt Service			[D] Total Debt Service		
	Principal	Interest		Principal	Interest		Principal	Interest		Principal	Interest	
2026		4,970,800	4,970,800		5,715,069	5,715,069		5,715,069	5,715,069		8,381,944	8,381,944
2027	24,000,000	10,034,400	34,034,400	47,000,000	10,927,500	57,927,500		12,102,500	12,102,500		17,750,000	17,750,000
2028	24,000,000	9,062,400	33,062,400	47,000,000	8,518,750	55,518,750		12,102,500	12,102,500		17,750,000	17,750,000
2029	24,000,000	8,102,400	32,102,400	47,000,000	6,051,250	53,051,250		12,102,500	12,102,500		17,750,000	17,750,000
2030	24,000,000	7,128,000	31,128,000	47,000,000	3,583,750	50,583,750		12,102,500	12,102,500		17,750,000	17,750,000
2031	24,000,000	6,127,200	30,127,200	47,000,000	1,175,000	48,175,000		12,102,500	12,102,500		17,750,000	17,750,000
2032	24,000,000	5,092,800	29,092,800				47,000,000	10,868,750	57,868,750		17,750,000	17,750,000
2033	24,000,000	4,018,800	28,018,800				47,000,000	8,401,250	55,401,250		17,750,000	17,750,000
2034	24,000,000	2,904,000	26,904,000				47,000,000	5,933,750	52,933,750		17,750,000	17,750,000
2035	24,000,000	1,754,400	25,754,400				47,000,000	3,525,000	50,525,000		17,750,000	17,750,000
2036	24,000,000	586,800	24,586,800				47,000,000	1,175,000	48,175,000		17,750,000	17,750,000
2037										71,000,000	15,975,000	86,975,000
2038										71,000,000	12,425,000	83,425,000
2039										71,000,000	8,875,000	79,875,000
2040										71,000,000	5,325,000	76,325,000
2041										71,000,000	1,775,000	72,775,000
2042												
2043												
2044												
2045												
2046												
2047												
2048												
2049												
2050												
2051												
2052												
Total	240,000,000	59,782,000	299,782,000	235,000,000	35,971,319	270,971,319	235,000,000	96,131,319	331,131,319	355,000,000	230,256,944	585,256,944

Note: Table may not add due to rounding.

Issue Dated:	9/11/2025	Issue Dated:	9/11/2025	Issue Dated:	9/11/2025	Issue Dated:	9/11/2025
True Interest Cost:	4.550%	True Interest Cost:	2.751%	True Interest Cost:	3.532%	True Interest Cost:	4.524%
All-In True Interest Cost:	4.558%	All-In True Interest Cost:	2.764%	All-In True Interest Cost:	3.538%	All-In True Interest Cost:	4.528%

Series E of September 2025			Series F of September 2025			September 2025ABCDEF Bonds		
[E]			[F]			[A+B+C+D+E+F]=[G] Total		
Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
	8,381,944	8,381,944		8,801,042	8,801,042		41,965,869	41,965,869
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	87,201,900	158,201,900
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	83,821,150	154,821,150
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	80,393,650	151,393,650
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	76,951,750	147,951,750
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	73,542,200	144,542,200
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	70,099,050	141,099,050
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	66,557,550	137,557,550
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	62,975,250	133,975,250
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	59,416,900	130,416,900
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	55,899,300	126,899,300
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	52,362,500	123,362,500
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	48,812,500	119,812,500
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	45,262,500	116,262,500
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	41,712,500	112,712,500
	17,750,000	17,750,000		18,637,500	18,637,500	71,000,000	38,162,500	109,162,500
71,000,000	15,975,000	86,975,000		18,637,500	18,637,500	71,000,000	34,612,500	105,612,500
71,000,000	12,425,000	83,425,000		18,637,500	18,637,500	71,000,000	31,062,500	102,062,500
71,000,000	8,875,000	79,875,000		18,637,500	18,637,500	71,000,000	27,512,500	98,512,500
71,000,000	5,325,000	76,325,000		18,637,500	18,637,500	71,000,000	23,962,500	94,962,500
71,000,000	1,775,000	72,775,000		18,637,500	18,637,500	71,000,000	20,412,500	91,412,500
			71,000,000	16,773,750	87,773,750	71,000,000	16,773,750	87,773,750
			71,000,000	13,046,250	84,046,250	71,000,000	13,046,250	84,046,250
			71,000,000	9,318,750	80,318,750	71,000,000	9,318,750	80,318,750
			71,000,000	5,591,250	76,591,250	71,000,000	5,591,250	76,591,250
			71,000,000	1,863,750	72,863,750	71,000,000	1,863,750	72,863,750
355,000,000	319,006,944	674,006,944	355,000,000	428,144,792	783,144,792	1,775,000,000	1,169,293,319	2,944,293,319
Issue Dated: 9/11/2025			Issue Dated: 9/11/2025			Issue Dated: 9/11/2025		
True Interest Cost: 5.028%			True Interest Cost: 5.213%			True Interest Cost: 4.697%		
All-In True Interest Cost: 5.031%			All-In True Interest Cost: 5.215%			All-In True Interest Cost: 4.701%		

New Total GO Capital			Total Section 7.6 Bonds			Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			New Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
[H] Includes all of [B], [C], [D], [E], [F], and a portion of [A]			[I]			[J] Includes a portion of [A]			[K]			[H+I+J+K] = [L]		
Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
1,091,360,888	805,815,197	1,897,176,085	500,000,000	111,537,500	611,537,500	162,194,112	75,147,272	237,341,384	575,000,000	340,425,000	915,425,000	2,328,555,000	1,332,924,969	3,661,479,969
1,034,402,168	790,713,766	1,825,115,934	500,000,000	87,018,750	587,018,750	179,437,832	70,679,969	250,117,801	625,000,000	311,100,000	936,100,000	2,338,840,000	1,259,512,485	3,598,352,485
1,044,942,168	734,970,509	1,779,912,677	500,000,000	62,500,000	562,500,000	149,437,832	61,608,696	211,046,528	700,000,000	279,225,000	979,225,000	2,394,380,000	1,138,304,205	3,532,684,205
1,029,047,168	679,393,001	1,708,440,169	500,000,000	37,500,000	537,500,000	146,437,832	54,044,774	200,482,606	775,000,000	243,525,000	1,018,525,000	2,450,485,000	1,014,462,775	3,464,947,775
1,006,982,168	625,017,634	1,631,999,802	500,000,000	12,500,000	512,500,000	113,567,832	48,033,641	161,601,473	875,000,000	204,000,000	1,079,000,000	2,495,550,000	889,551,275	3,385,101,275
973,412,168	573,660,958	1,547,073,126				102,607,832	42,528,892	145,136,724	975,000,000	159,375,000	1,134,375,000	2,051,020,000	775,564,850	2,826,584,850
907,212,168	523,339,323	1,430,551,491				97,607,832	37,408,867	135,016,699	1,050,000,000	109,650,000	1,159,650,000	2,054,820,000	670,398,190	2,725,218,190
892,822,168	476,127,750	1,368,949,918				92,607,832	32,507,430	125,115,262	1,100,000,000	56,100,000	1,156,100,000	2,085,430,000	564,735,180	2,650,165,180
924,102,168	428,380,772	1,352,482,940				82,602,832	27,821,498	110,424,330				1,006,705,000	456,202,270	1,462,907,270
862,752,168	381,712,051	1,244,464,219				72,602,832	23,658,259	96,261,091				935,355,000	405,370,310	1,340,725,310
788,787,168	336,257,214	1,125,044,382				59,102,832	20,359,886	79,462,718				847,890,000	356,617,100	1,204,507,100
740,950,888	297,612,108	1,038,562,996				40,459,112	17,823,642	58,282,754				781,410,000	315,435,750	1,096,845,750
701,250,888	262,450,514	963,701,402				40,459,112	15,730,736	56,189,848				741,710,000	278,181,250	1,019,891,250
624,110,888	230,511,129	854,622,017				40,459,112	13,674,871	54,133,983				664,570,000	244,186,000	908,756,000
538,140,888	200,850,493	738,991,381				40,459,112	11,606,507	52,065,619				578,600,000	212,457,000	791,057,000
538,140,888	175,025,708	713,166,596				40,459,112	9,552,542	50,011,654				578,600,000	184,578,250	763,178,250
496,940,888	149,281,522	646,222,410				40,459,112	7,535,478	47,994,590				537,400,000	156,817,000	694,217,000
465,120,888	125,463,178	590,584,066				33,079,112	5,594,322	38,673,434				498,200,000	131,057,500	629,257,500
420,920,888	102,923,133	523,844,021				33,079,112	3,759,367	36,838,479				454,000,000	106,682,500	560,682,500
420,920,888	81,785,089	502,705,977				21,079,112	1,919,911	22,999,023				442,000,000	83,705,000	525,705,000
367,920,888	61,194,544	429,115,432				12,079,112	800,456	12,879,568				380,000,000	61,995,000	441,995,000
311,000,000	43,753,750	354,753,750				5,000,000	275,000	5,275,000				316,000,000	44,028,750	360,028,750
279,000,000	27,626,250	306,626,250										279,000,000	27,626,250	306,626,250
203,000,000	14,473,750	217,473,750										203,000,000	14,473,750	217,473,750
71,000,000	5,591,250	76,591,250										71,000,000	5,591,250	76,591,250
71,000,000	1,863,750	72,863,750										71,000,000	1,863,750	72,863,750
16,805,241,448	8,135,794,343	24,941,035,791	2,500,000,000	311,056,250	2,811,056,250	1,605,278,552	582,072,016	2,187,350,568	6,675,000,000	1,703,400,000	8,378,400,000	27,585,520,000	10,732,322,609	38,317,842,609